

OREGON PACIFIC AND EASTERN RAILROAD COMPANY

161 Millsview Lane  
Roseburg, Oregon 97470  
(541) 643-8843

e-mail: [Burninbob@yahoo.com](mailto:Burninbob@yahoo.com)



January 17, 2006

Hon. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street, NW  
7<sup>th</sup> Floor  
Washington, D.C.

Dear Secretary Williams,

Please find enclosed for filing in STB Docket No. 914X, McCloud Railway Company-Abandonment and Discontinuance of Service Exemption-In Siskiyou, Shasta and Modoc Counties, California, are the original and ten copies of the Notice of Intent to file Offer of Financial Assistance of "Oregon Pacific and Eastern Railroad Company" of Roseburg, Oregon 97470.

A copy of this letter and notice has been sent to McCloud's Railroad Attorney, Thomas F. McFarland, Esq.

If you should have any questions please contact me as soon as possible.

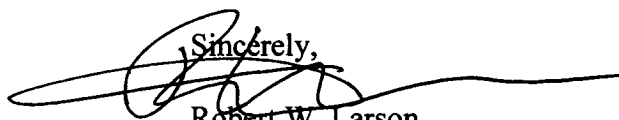
ENTERED  
Office of Proceedings

JAN 19 2006

Part of  
Public Record

Enc.

cc: Thomas F. McFarland, Esq.  
Jeff Forbis, McCloud Railroad

Sincerely,  
  
Robert W. Larson  
President,  
OP & E Railroad Company

BEFORE THE  
SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C.

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STB Docket No. AB-914X

MCCLLOUD RAILWAY COMPANY  
ABANDONMENT AND DISCONTINUANCE OF SERVICE EXEMPTION  
IN SISKIYOU, SHASTA AND MODOC COUNTIES, CA

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NOTICE OF INTENT TO FILE  
OFFER OF FINANCIAL ASSISTANCE

Oregon Pacific & Eastern Railroad Company, an Oregon Corporation of Roseburg, Oregon 97470, pursuant to 49 U.S.C. 10904(c) and 49 C.F.R. 1152.27(c) (2)(I), hereby formally express its intent to file an Offer of Financial Assistance by purchasing the entire 80 miles of railroad proposed to be abandoned.

By copy of this notice, Oregon Pacific & Eastern Railroad Company, pursuant to 49 C.F.R 1152.27(a), asks the McCloud Railway Company to provide copies of the most recent report on the physical condition of the subject line, McCloud Railway Company estimate of the net liquidation value of the subject rail line with supporting data, including but not limited to identification of the parcels of land underlying the rights-of-way which are owned in fee and those which are easement grants, the lengths, width, age and weight of rail and the condition of the relay, re-roll and scrap rails, the reusable and scrap ties, and any other information deemed relevant to calculate the net liquidation value of the lines and the minimum purchase price which the McCloud Railway Company seeks.

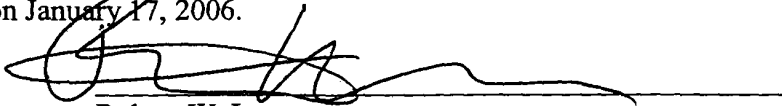
Respectfully Submitted,



Robert W. Larson  
President,  
Oregon Pacific & Eastern Railroad Company  
161 Millsview Lane  
Roseburg, Oregon 97470  
(541) 643-8843  
e-mail: [Burninbob@yahoo.com](mailto:Burninbob@yahoo.com)  
January 17, 2006.

Dated: January 17, 2006

I, Robert W. Larson, declare under penalty of perjury that the foregoing is true and correct. Further, I certify that I am qualified and authorized to file this proceeding. Executed on January 17, 2006.

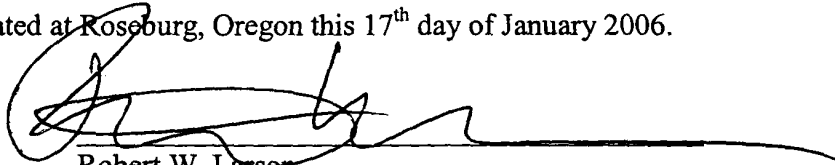


Robert W. Larson,  
President,  
Oregon Pacific & Eastern Railroad Company

#### CERTIFICATE OF SERVICE

I certify that I this day served a copy of the foregoing Notice upon the McCloud Railway Company by mailing a copy prepaid first-class mail and also by first class mail and a fax to its representative, Thomas F. McFarland, Esq.

Dated at Roseburg, Oregon this 17<sup>th</sup> day of January 2006.



Robert W. Larson  
President,  
Oregon Pacific & Eastern Railroad Company